

2010 Taxation Records Checklist

Income

- PAYG Payment Summaries
- Allowances, earnings, tips, director's fees etc
- Eligible Termination Payment Summaries
- Centrelink / Pension / Veterans Affairs Payment Summaries
- Other Australian Pensions or Annuities including Superannuation Pensions
- Gross Interest Received
- Dividends received
- Trust Distributions / Investment Income
- Rental Property Income
- Business Income
- Foreign Source Income
- Details of Shares bought or sold (including shares acquired under an employee share scheme)
- Details of properties bought or sold

Expenses

- Work related Motor Vehicle Expenses
- Work Related Travel Expenses
- Purchases of Work Related equipment including computers, tools, etc.
- Work Related Uniforms/Protective Clothing - Purchases/Laundry
- Work Related self-education expenses
- Gifts or Donations
- Personal Superannuation Contributions
- Income Protection Insurance premium
- Interest and Dividend Deductions
- Rental Property expenses
- Business Expenses

Other Information

- Private Health Insurance Tax Statement
- Details of Dependants including Name and Date of Birth
- Income and Deductions for Dependants
- Net out of pocket Medical Expenses over \$1,500
- Medicare Levy Reduction or Exemption
- HECS/HELP Accumulated Debt Statement
- Family Tax Benefit Payments received
- Eligible Education Expenses Incurred for School Age Children
- Partner's Taxable Income
- Details of personal superannuation contributions made
- Details of any child support you paid